

Baptist Foundation Report

BCM/D Executive Director Tom Stolle shared the Baptist Foundation Report at the Sept. 9 General Mission Board Meeting

Through our Church Loan programs, we are assisting 15 BCM/D-affiliated churches with approximately \$2.6 million in outstanding loans.

The Foundation contributes annually to the BCM/D to equip and resource churches to make disciples. For the fiscal year ended September 30, 2024, this distribution is estimated to be between \$125,000 - \$135,000.

Invested funds, not including funds set aside for church loans, total \$16,244,686.63. The three-month rate of return on our portfolio, which is invested in 65% equities and 35% fixed investments, was 7.3%. The one-year return was 11.9%.

The Baptist Foundation is well-positioned to manage endowment funds for churches while offering cost savings on administration. Even churches with smaller investment needs can benefit from discounts usually reserved for larger investors by utilizing the Foundation's services. We invite churches to partner with us to establish Heritage Funds, which will help secure funding for future ministry efforts. Additionally, our partnership with the Kentucky Baptist Foundation provides BCM/D-affiliated churches with a low-risk investment option as an alternative to traditional money market and savings accounts. That option is our Maryland/Delaware Investment Fund which currently earns 4.25%.

To learn more, visit our [website](#).